



MONTHLY OVERSEAS CONTAINER TRADE UPDATE: JUNE 2021

Overseas container trade – June 2021

				
Full overseas container imports	Full overseas container exports	Empty overseas container imports	Empty overseas container exports	Total overseas containers
0.2%	- 10.5%	- 11.6%	53.2%	6.2%
113,411	58,391	4,088	60,539	236,429

For the financial year 2020-21, total overseas container throughput (full + empty) was 2,814,062 TEU, an increase of 15.4% compared to financial year 2019-20.

Total overseas container throughput (full + empty) for June 2021 was 236,429 TEU, this was an increase of 6.2% over June 2020. Total (full + empty) overseas container imports for the month were down 0.3% while total (full + empty) overseas container exports increased by 13.5% in comparison to June 2020.

Full overseas container imports were 113,411 in June 2021, which increased 0.2% against June last year. Commodities that recorded gains for the month include vehicle parts, transport equipment, machinery, rubber manufactures, wood & cork manufactures, textiles, footwear, clothing and furniture. Commodities with notable decline were chemicals, metal manufactures, plastics - raw, electrical equipment, chemical products, paper & fibre boards, plastic ware, fruit & vegetables, cereal grains, pulp & waste paper and cereal products.

Full overseas container exports were 58,391 TEU for June 2021 which fell 10.5% against June 2020. The commodities that recorded gains for the month include cereal grains, oil seeds, nuts & kernels, metal scrap, plastics - raw, wool, vehicle parts, miscellaneous manufactures, machinery and cotton - raw. Commodities with the most notable declines were timber, paper & newsprint, paper & fibre boards, fruit & vegetables, meat, dairy products, iron & steel, ores & concentrates - other, pulp & waste paper, chemical products and stockfeed.

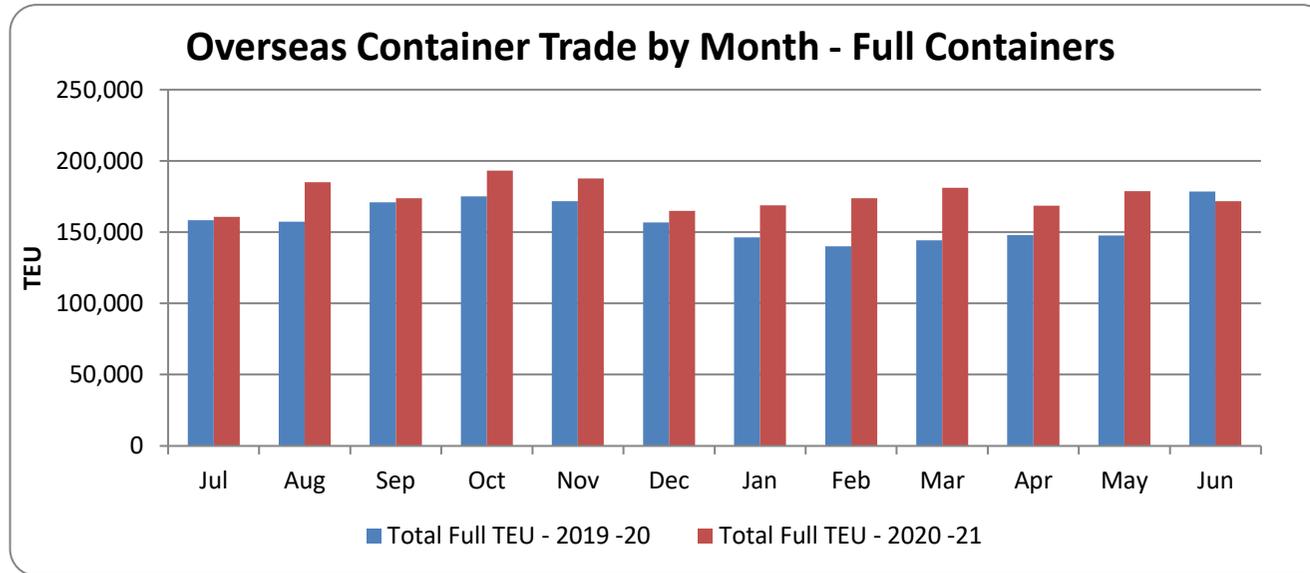
Empty overseas container movements for June 2021 were up 46.4% over the same period last year to 64,627 TEU. Empty overseas exports rose 53.2% for the month, while empty overseas imports fell by 11.6% against June 2020.

Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.

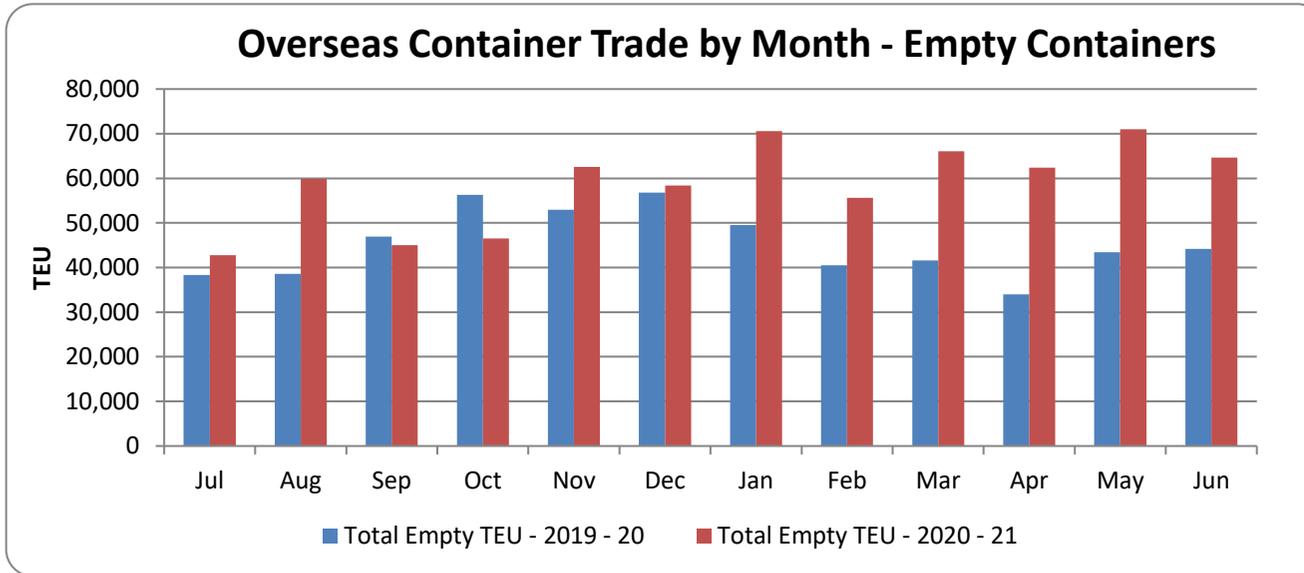
Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

**Overseas Container Trade by Month
FULL CONTAINERS (TEU)**



2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	104,216	120,853	115,516	128,446	133,032	115,994	120,235	113,407	114,792	109,767	118,899	113,411
Export	56,476	64,266	58,387	64,742	54,755	48,924	48,655	60,335	66,309	58,819	60,032	58,391
Total	160,692	185,119	173,903	193,188	187,787	164,918	168,890	173,742	181,101	168,586	178,931	171,802
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,533	101,337	112,772	116,105	113,817	99,663	102,154	88,070	83,510	91,512	93,142	113,187
Export	57,787	56,021	58,267	59,063	57,869	57,144	44,110	52,058	60,838	56,413	54,536	65,279
Total	158,320	157,358	171,039	175,168	171,686	156,807	146,264	140,128	144,348	147,925	147,678	178,466

Overseas Container Trade by Month
EMPTY CONTAINERS (TEU)

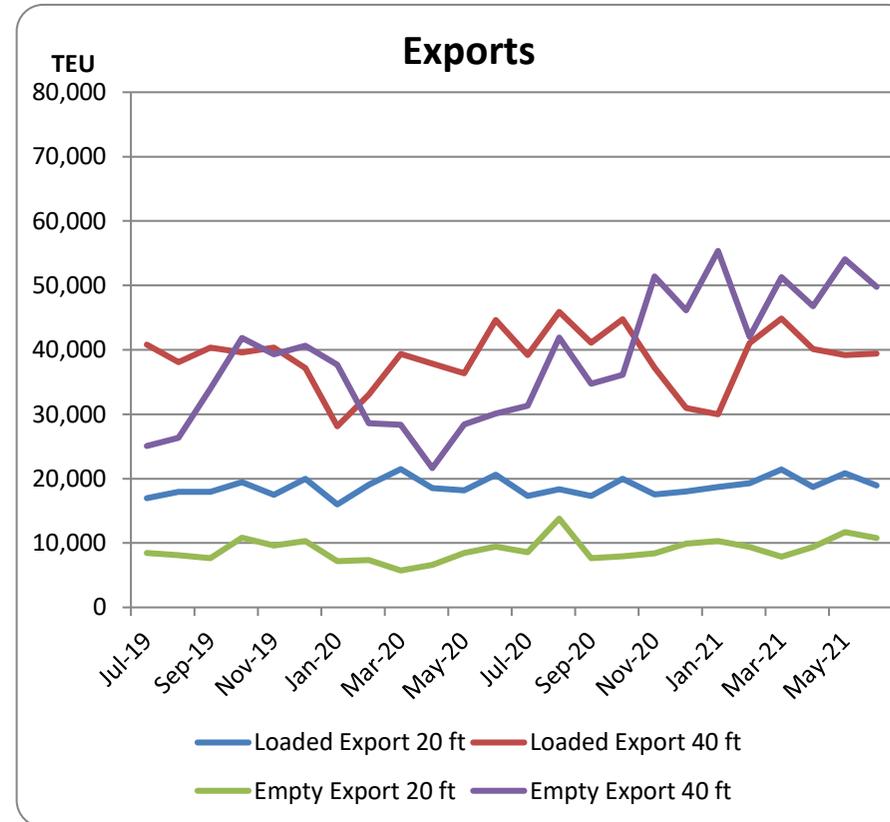
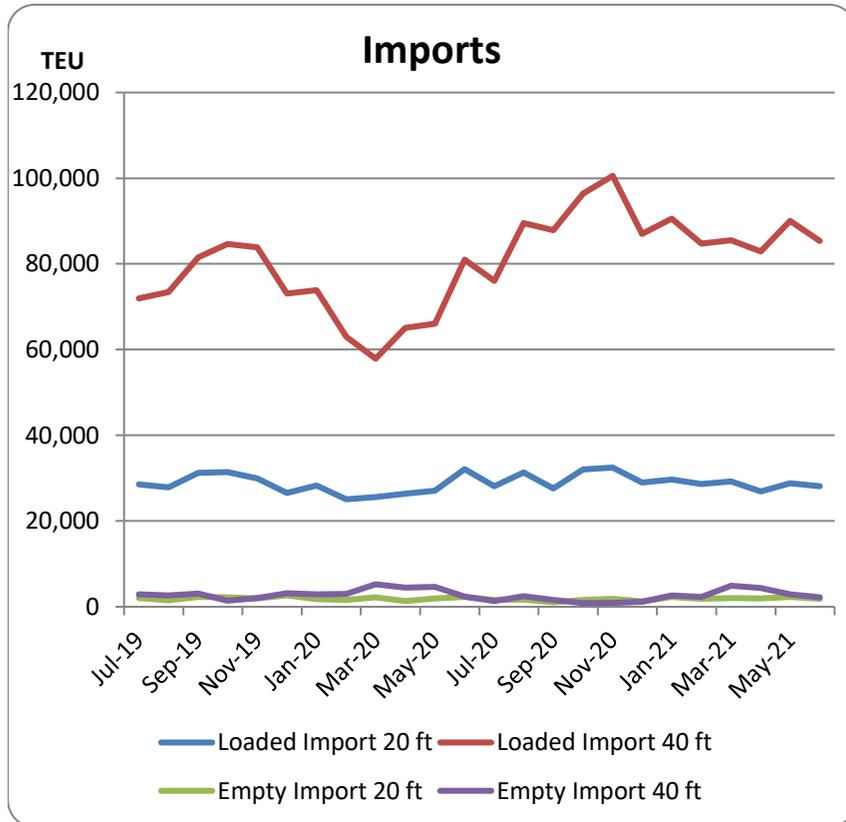


2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	2,867	4,177	2,672	2,435	2,760	2,404	4,866	4,200	6,935	6,241	5,238	4,088
Export	39,870	55,698	42,377	44,081	59,800	56,007	65,674	51,395	59,170	56,154	65,753	60,539
Total	42,737	59,875	45,049	46,516	62,560	58,411	70,540	55,595	66,105	62,395	70,991	64,627
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,111	5,315	3,644	3,993	5,859	4,660	4,615	7,461	5,764	6,582	4,625
Export	33,485	34,462	41,647	52,671	48,922	50,926	44,869	35,905	34,103	28,225	36,839	39,528
Total	38,370	38,573	46,962	56,315	52,915	56,785	49,529	40,520	41,564	33,989	43,421	44,153

Total Overseas Trade by Month by Sector - July 2019 to June 2021
IMPORT & EXPORT CONTAINERS



01/07/19 to 30/06/21

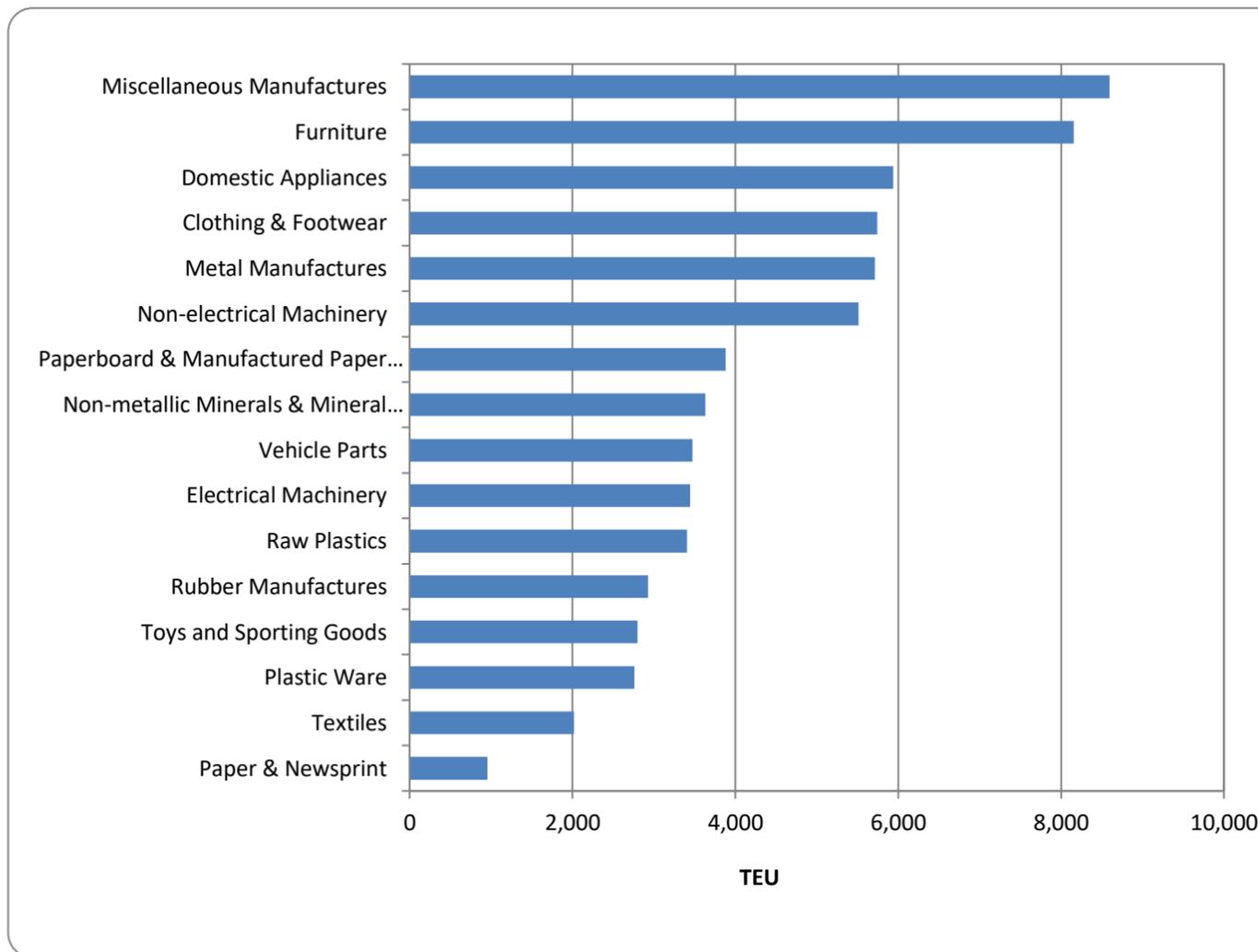




**Overseas Containerised Commodity Trade by Sector
FULL IMPORTS (TEU)**

01/06/21 to 30/06/21

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	8,594	7.6%
Furniture	8,157	7.2%
Domestic Appliances	5,940	5.2%
Clothing & Footwear	5,743	5.1%
Metal Manufactures	5,712	5.0%
Non-electrical Machinery	5,514	4.9%
Paperboard & Manufactured Paper Products	3,879	3.4%
Non-metallic Minerals & Mineral Manufactures	3,630	3.2%
Vehicle Parts	3,472	3.1%
Electrical Machinery	3,446	3.0%
Raw Plastics	3,408	3.0%
Rubber Manufactures	2,929	2.6%
Toys and Sporting Goods	2,797	2.5%
Plastic Ware	2,761	2.4%
Textiles	2,016	1.8%
Paper & Newsprint	956	0.8%
~All Others	44,457	39.2%
TOTAL FULL IMPORTS	113,411	100.0%
Empties	4,088	
TOTAL	117,499	



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

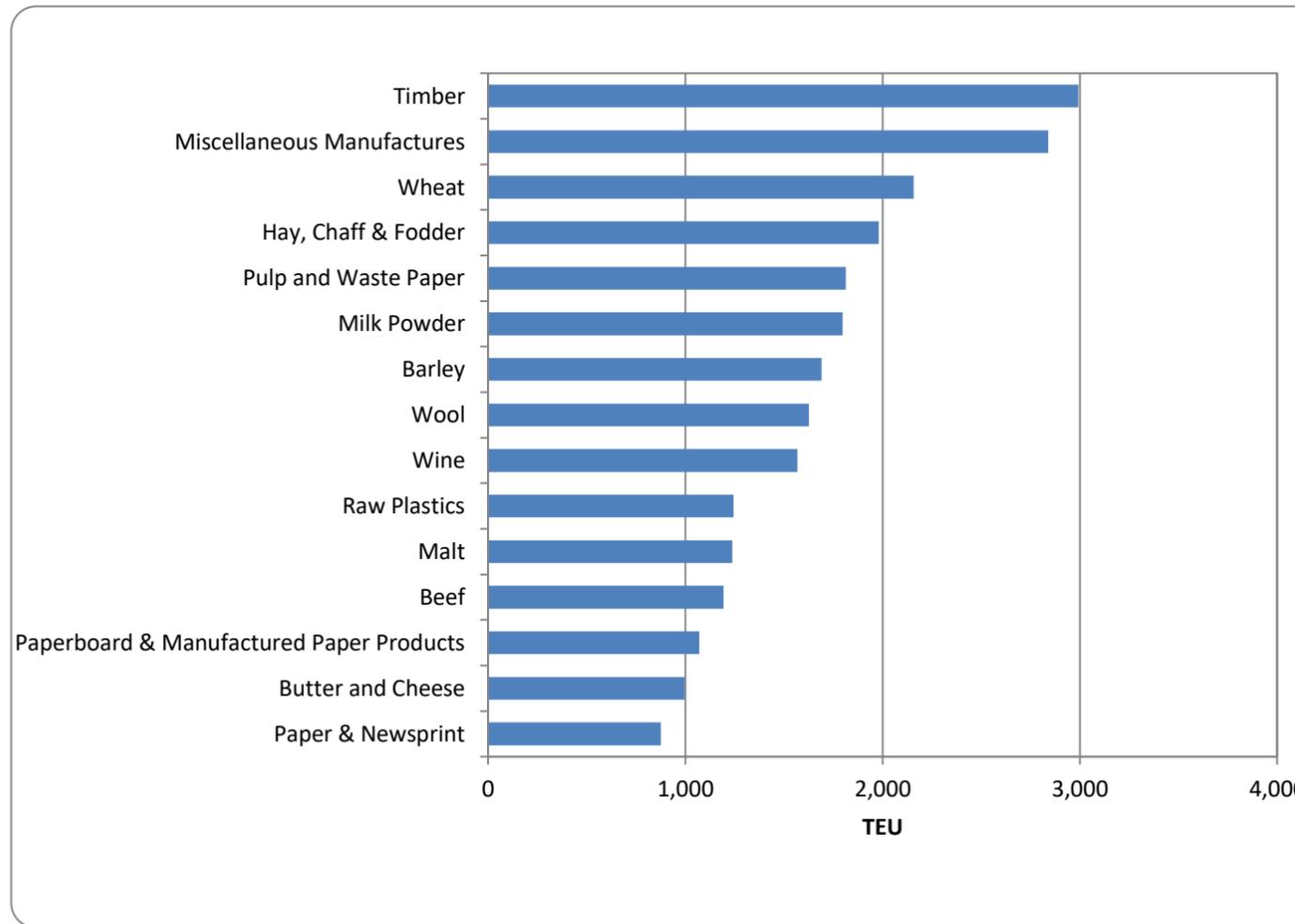
***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.



**Overseas Containerised Commodity Trade by Sector
FULL EXPORTS (TEU)**

01/06/21 to 30/06/21

Commodity	TEU Estimate	% Share
Timber	2,992	5.1%
Miscellaneous Manufactures	2,839	4.9%
Wheat	2,158	3.7%
Hay, Chaff & Fodder	1,980	3.4%
Pulp and Waste Paper	1,813	3.1%
Milk Powder	1,798	3.1%
Barley	1,690	2.9%
Wool	1,627	2.8%
Wine	1,568	2.7%
Raw Plastics	1,245	2.1%
Malt	1,237	2.1%
Beef	1,194	2.0%
Paperboard & Manufactured Paper Products	1,071	1.8%
Butter and Cheese	997	1.7%
Paper & Newsprint	876	1.5%
~All Others	33,306	57.0%
TOTAL FULL EXPORTS	58,391	100.0%
Empties	60,539	
TOTAL	118,930	



* Miscellaneous Manufactures represents freight of all kinds and general cargo.

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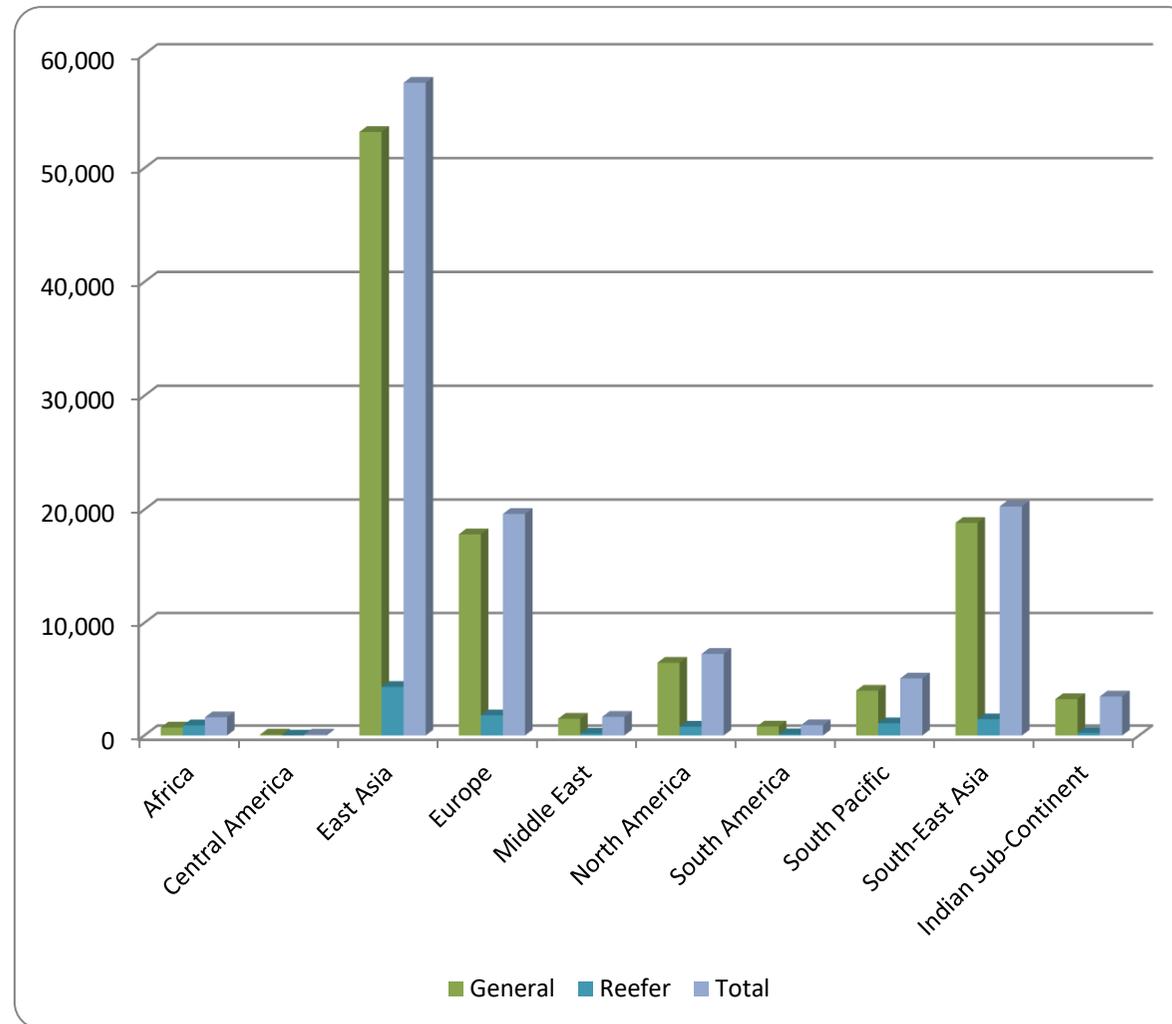
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Monthly Overseas Container Trade by Origin Region
TOTAL IMPORTS (TEU)

01/06/21 to 30/06/21

REGION	IMPORT		Total
	General	Reefer	
Africa	715	906	1,621
Central America	85	3	88
East Asia	53,185	4,321	57,506
Europe	17,830	1,797	19,627
Middle East	1,495	169	1,664
North America	6,465	788	7,253
South America	804	118	922
South Pacific	3,982	1,089	5,071
South-East Asia	18,833	1,446	20,279
Indian Sub-Continent	3,235	233	3,468
TOTAL	106,629	10,870	117,499





Monthly Overseas Container Trade by Destination Region
TOTAL EXPORTS (TEU)

01/06/21 to 30/06/21

REGION	EXPORT		Total
	General	Reefer	
Africa	575	157	732
Central America	100	32	132
East Asia	45,835	3,968	49,803
Europe	2,151	139	2,290
Middle East	1,301	372	1,673
North America	2,482	1,187	3,669
South America	264	5	269
South Pacific	8,576	2,821	11,397
South-East Asia	41,570	2,310	43,880
Indian Sub-Continent	4,984	101	5,085
TOTAL	107,838	11,092	118,930

